

**IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF DELAWARE**

In Re:)	Chapter 11
)	
OLYMPUS HEALTHCARE GROUP, INC., <i>et al.</i> ,)	Case Nos. 01-1849-1851 (WSS)
)	
Debtors.)	
)	
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KATHARINE B. SACKS, AS RECEIVER OF FIVE FACILITIES FORMERLY OWNED AND OPERATED BY PEGASUS MANAGEMENT, INC.,)	
)	
Appellant,)	C.A. Nos. 05-581, 05-582 (KAJ)
)	
v.)	
)	
CRAIG JALBERT, LIQUIDATING SUPERVISOR FOR OLYMPUS HEALTHCARE GROUP, INC. ET. AL.,)	
)	
US NURSING CORPORATION,)	
)	
Appellees.)	
)	
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JOINT BRIEFING SCHEDULE OF THE PARTIES


Katharine B. Sacks, as the State of Connecticut's nursing home receiver for five facilities formerly owned and operated by Pegasus Management Company, Inc. (the "Appellant"), by and through her attorneys, and Appellees Craig Jalbert, Liquidating Supervisor for Olympus Healthcare Group, Inc., et al., and U.S. Nursing Corporation (together, the "Appellees"), by and through their respective attorneys, hereby submit this joint briefing schedule, and in support thereof, aver as follows:

1. On October 21, 2005, a Notice of Completion of Mediation was filed by Ian Connor Bifferato, Esquire.
2. On October 26, 2005, this Court entered an Order ordering the Parties to submit a jointly prepared briefing schedule for the Court's consideration.
3. The Parties have agreed to the following briefing schedule:
 - a. The opening brief of the Appellant shall be due no later than November 22, 2005;
 - b. A joint answering brief, or separate answering briefs, as the case may be, shall be due from the Appellees no later than December 7, 2005; and
 - c. The reply brief of the Appellant shall be due no later than December 14, 2005.

WHEREFORE, the Parties request this Court enter the Order attached hereto as Exhibit "A" approving the joint briefing schedule and granting such further relief as this Court deems just and proper.

Dated: November 9, 2005

[Signatures on following page.]



Mark Eckard (DE 4542)

REED SMITH LLP

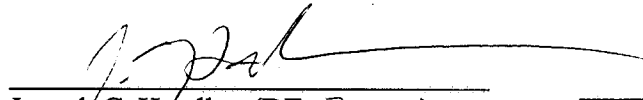
1201 N. Market Street, 15th Floor

Wilmington, DE 19801

Telephone: 302.778.7500

Facsimile: 302.778.7575

Counsel for Appellant Katharine B. Sacks



Joseph C. Handlon (DE 3952)

ASHBY & GEDDES, P.A.

222 Delaware Avenue, 17th Floor

P.O. Box 1150

Wilmington, DE 19899

Telephone: (302) 654-1888

and

Mark L. Fulford, Esq.

SHERMAN & HOWARD L.L.C.

633 Seventeenth Street, Suite 3000

Denver, Colorado

Telephone: (303) 299-8454

Counsel for Appellee U.S. Nursing Corporation

Christopher M. Winter (DE 4163)

DUANE MORRIS LLP

1100 North Market Street, Suite 1200

Wilmington, DE 19801-1246

Telephone: (302) 657-4942

Facsimile: (302) 657-4901

and

John F. Ventola, Esq.

Joseph M. Downes III, Esq.

CHOATE, HALL & STEWART LLP

Two International Place

Boston, MA 02110

Telephone: 617) 248-5000

Counsel for Appellee Craig Jalbert

Mark Eckard (DE 4542)
REED SMITH LLP
1201 N. Market Street, 15th Floor
Wilmington, DE 19801
Telephone: 302.778.7500
Facsimile: 302.778.7575

Counsel for Appellant Katharine B. Sacks

Joseph C. Handlon (DE _____)
ASHBY & GEDDES, P.A.
222 Delaware Avenue, 17th Floor
P.O. Box 1150
Wilmington, DE 19899
Telephone: (302) 654-1888

and

Mark L. Fulford, Esq.
SHERMAN & HOWARD L.L.C.
633 Seventeenth Street, Suite 3000
Denver, Colorado
Telephone: (303) 299-8454

Counsel for Appellee U.S. Nursing Corporation

/s/ Christopher M. Winter

Christopher M. Winter (DE 4163)
DUANE MORRIS LLP
1100 North Market Street, Suite 1200
Wilmington, DE 19801-1246
Telephone: (302) 657-4942
Facsimile: (302) 657-4901

and

John F. Ventola, Esq.
Joseph M. Downes III, Esq.
CHOATE, HALL & STEWART LLP
Two International Place
Boston, MA 02110
Telephone: 617) 248-5000

Counsel for Appellee Craig Jalbert